CHAPTER 19

MORPHOLOGICAL DIFFERENTIATION BETWEEN SEVEN BRAZILIAN POPULATIONS OF *HAEMAGOGUS CAPRICORNII* AND *HG. JANTHINOMYS* (DIPTERA: CULICIDAE) USING GEOMETRIC MORPHOMETRY OF THE WINGS

Acceptance date: 01/03/2024

Shayenne Olsson Freitas Silva

Laboratório de Diptera, Fundação Oswaldo Cruz, Rio de Janeiro, RJ, Brasil Laboratório Interdisciplinar de Vigilância Entomológica em Diptera e Hemíptera, Fundação Oswaldo Cruz, Rio de Janeiro, RJ, Brasil

Ana Laura Carbajal de la Fuente

CONICET - Buenos Aires' University. Institute of Ecology, Genetics and Evolution (IEGEBA), Eco-Epidemiology Laboratory. Buenos Aires, Argentina

Cecilia Ferreira de Mello

Laboratório de Diptera, Fundação Oswaldo Cruz, Rio de Janeiro, RJ, Brasil Instituto de Biologia, Pós-Graduação em Biologia Animal, Universidade Federal Rural do Rio de Janeiro, Seropédica, RJ, Brasil

Jeronimo Alencar

Laboratório de Diptera, Fundação Oswaldo Cruz, Rio de Janeiro, RJ, Brasil

ABSTRACT: Introduction: Haemagogus capricornii and Hg. janthinomys females are considered morphologically indistinguishable. We analyzed morphometric variability between Brazilian populations of these species using wing geometric morphometry. Methods: Size and shape at intra- and interspecific levels were analyzed in 108 Hg. capricornii and Hg. janthinomys females. Results: Geometric morphometry indicated size and shape variables can differentiate these species at interspecific level. However, at intraspecific level, results show relative differentiation. Two populations of Hg. capricornii had a smaller centroid size with no significant differences between them, whereas all Hq. janthinomys populations showed significant differences. Conclusions: Both species were correctly identified by geometric morphometry.

KEYWORDS: *Haemagogus capricornii. Haemagogus janthinomys.* Culicidae. Geometric morphometry. Brazil.

One of the most important genera of mosquitoes capable of infecting and transmitting the wild yellow fever virus (WFV) is *Haemagogus* Williston, 1896, which is considered a biological vector and responsible for maintaining the natural cycle of this zoonosis in forested areas of the Americas¹. Mosquitoes of this genus are restricted to the Americas and almost all species have a Neotropical distribution, except for *Hg. equinus* Theobald, 1903, which can even be found in some southern parts of the Nearctic region². These are mainly wild, diurnal, and acrodendrophic mosquitoes inhabiting primarily dense forest and gallery areas³.

Haemagogus is very diverse; it includes twenty-eight species of which nine are found in Brazil¹. Some of these are epidemiologically important in the transmission of the wild-type yellow fever virus¹. Among the nine known vector species, five stand out for the efficiency of their transmission in Brazil: *Hg. albomaculatus* Theobald, 1903, *Hg. leucocelaenus* Dyar and Shannon, 1924, *Hg. spegazzini* Bréthes, 1912, *Hg. capricornii* Lutz, 1904, and *Hg. janthinomys* Dyar, 1921. Larvae and females of *Hg. capricornii* and *Hg. janthinomys* species are currently morphologically indistinguishable, their differentiation being based primarily on characteristics of the male genitalia. Their identification is carried out based on the following: the presence (*Hg. janthinomys*) or absence (*Hg. capricornii*) of notable spiculosity on the ventral face of the aedeagus and the existence of a medial process, with a hooked shape, near the apex of the paraproct in *Hg. janthinomys*. These structures are small and only distinguishable by well-trained personnel and misidentifications can be frequent.

Although traditional morphometry contributed to the identification of these species, a more robust approach is necessary⁴. Geometric morphometry is a powerful, low-cost tool that addresses issues in taxonomy, ecology, and morphology, particularly in insects and especially in the family Culicidae, which possesses wings⁵. These bi-dimensional structures are eminently suitable for morphometrical description⁶. Geometric morphometry makes it possible to identify morphological variations and to explore their causes both within and between populations⁷. In Diptera, it has been widely used to answer questions mainly related to population studies⁶. A recent study of *Culex* mosquitoes from the state of Rio de Janeiro showed the effects of seasonal variations on phenotypic variations using this tool³.

Considering the difficulties in the identification of *Hg. capricornii* and *Hg. janthinomys* females, the poor knowledge about them, the partial overlap of their geographical distribution, and their eco-epidemiological importance, attention must be paid to the evaluation of old reports of infection of these and similar species, especially in Brazil¹. In this context, the aim of this study was to determine the phenotypic variability in *Hg. janthinomys* and *Hg. capricornii* females at species and population levels, using the geometric morphometry of the wings. For this purpose, we included populations of the two species that have a large proportion of their geographic distribution in Brazil.

A total of 108 right and left wings of females belonging to *Hg. capricornii* and *Hg. janthinomys* from Brazil were used in this study (**Figure 1A** and **Figure 1B**; **Table 1**). The *Haemagogus* populations came from ecological and epidemiological studies carried out by the Diptera Laboratory team and from the Entomological Collection at the Oswaldo Cruz Institute, Fiocruz, Brazil. Species were identified by direct observation of morphological characters using an optical microscope (Leica DMD108[®] - Morrisville, United States of

America - USA) according to Arnell (1973)¹. Once identified, the wings were extirpated and later photographed according to Alencar et al. (2016)³.

Fourteen type-1 landmarks were selected and included in the analyses⁸. We used coordinate data and the isometric estimator centroid size (CS) to compare overall wing sizes between species and populations. The Mann-Whitney test was applied to comparisons of CS between species and populations. The shape variables (partial warps and uniform components) were obtained using the generalized Procrustes analysis superimposition algorithm. Mahalanobis distances derived from the shape variables were used to explore shape proximity between the species and populations. Statistical significance was determined by permutation tests (1,000 runs each) and corrected by the Bonferroni method.

We represented the Mahalanobis distances between species and populations in neighbor-joining (NJ) trees. The percentage of phenotypic similarity between species and populations was calculated using the cross-check test of discriminant analysis. Shape variables were regressed onto CS by multivariate regression analysis to detect allometry. The correlation between geographic and Mahalanobis distances was determined by a Mantel test (1,000 permutations) using straight-line geographic distances between collection sites as described by Rosenberg and Anderson (2011)⁹.



FIGURE 1: Wings of *Haemagogus janthinomys* (A) and *Hg. capricornii* (B) with graph paper in the background. Landmarks (n = 14) are shown in (A). Gray bar = 1 mm. (C) Neighbor-joining trees derived from Mahalanobis distances of shape variables of *Hg. capricornii* and *Hg. janthinomys* females from Brazil. (Populations as in **Table 1**).

The geometric coordinates of each landmark were digitalized using the program tpsDig version 2.09 (available at http://life.bio.sunysb.edu/ee/rohlf/software.html). Centroid size generalized Procrustes analysis, Mahalanobis distances, permutation tests, and allometry were performed using the modules VAR, MOG, PAD, and COV respectively, included in the CLIC98 package, according to Dujardin 2008¹⁰. The correlation between geographic and Mahalanobis distances was determined by Mantel tests using the PASSaGE 2 software (available at http://www.passagesoftware.net/).

For interspecific comparison, the size variable revealed that the centroid size of *Hg. capricornii* was significantly smaller (Mann-Whitney test, P = 0.01) than *Hg. janthinomys*. The permutation test based on the Mahalanobis distances revealed significant differences for shape variables between the two species (P = 0.01). The "cross-checked classification" of *Hg. capricornii* and *Hg. janthinomys* individuals showed that 81% and 67%, respectively, of all specimens were correctly assigned.

TABLE 1: Geographical location, coordinates, altitude, origin, and number of wigs (*N* = 108) of the sampled females of *Haemagogus janthinomys* and *Hg. capricornii* populations from Brazil.

Species	Locality/State	Population code	Wings (N)	Latitude	Longitude	Altitude (m)
Hg. janthinomys	Atalaia/Alagoas	Hgj_Ata	9	-9.538056	-36.132778	54
	Jacarandá/Bahía	Hgj_Jac	27	-15.863056	-38.882778	8
	Canavieiras/Bahía	Hgj_BA	4	-15.675000	-38.947222	4
	Campina Verde/ Minas Gerais	Hgj_Cav	18	-19.538611	-49.486389	494
	Duque de Caxias/ Rio de Janeiro	Hgj_RJ	19	-22.785556	-43.311667	19
Hg. capricornii	Duque de Caxias/ Rio de Janeiro	Hgc_RJ	10	-22.578611	-43.314722	24
	Mangarí/Minas Gerais	Hgc_Man	21	-18.587222	-46.514444	950

Species	Mahalanobis distances							
	Code	Hgj_Ata	Hgj_Jac	Hgj_BA	Hgj_CaV	Hgj_RJ	Hgc_RJ	Hgc_Man
Haemagogus janthinomys	Hgj_Ata	0.00						
	Hgj_Jac	3.60*	0.00					
	Hgj_BA	5.02	3.30	0.00				
	Hgj_CaV	5.41*	3.74*	4.38	0.00			
	Hgj_RJ	4.54*	1.89	3.54	3.73*	0.00		
Haemagogus capricornii	Hgc_RJ	5.32*	3.86*	4.20	5.44*	3.57*	0.00	
	Hgc_Man	4.55*	2.48*	3.70	4.17*	2.32	3.62*	0.00

TABLE 2: Mahalanobis distances for wings of females of *Haemagogus janthinomys* and *Hg. capricornii* from four states in Brazil.

Hgj_Ata: Atalaia/Alagoas; Hgj_Jac: Jacarandá/Bahía; Hgj_BA: Canavieiras/Bahía; Hgj_CaV: Campina Verde/Minas Gerais; Hgj_RJ: Duque de Caxias/Rio de Janeiro; Hgc_RJ: Duque de Caxias/Rio de Janeiro; Hgc_Man: Mangarí/Minas Gerais. *Distances were significant at *P* < 0.0033 after Bonferroni correction.

For intraspecific comparison, the size variable, revealed that all populations of Hq. janthinomys were significantly different among themselves and bigger than Hq. capricornii (Mann-Whitney test, P = 0.01). However, the analysis of populations of Hg. capricornii showed no significant differences among them (P = 0.06). The permutation test based on the Mahalanobis distances revealed significant differences for shape variables among some populations (Table 2). The contribution of the canonical factors resulted from 38%, 26%, and 15% for the first, second, and third factors, respectively. A "cross-checked classification" of individuals of the seven populations of Hg. capricornii and Hg. janthinomys showed acceptable and heterogeneous reclassification scores. Hg. capricornii populations showed low reclassification scores (30-42%). Although very heterogeneous, populations of Hg. janthinomys had better reclassification scores, from low (22% Bahía), to medium (42% Rio de Janeiro), to high (77% Atalaia, Rio de Janeiro). The NJ tree based on the distances of Mahalanobis showed that the two populations of Hg. capricornii (Hgc RJ, Hgc Man) were the most similar, followed by the Hg. janthinomys (Hgj_RJ) population, and morphologically different from the population of Campina Verde (Hgi CaV) (Figure 1C). In addition, the NJ tree showed that the Hg. janthinomys populations (Hgj_Ata, Hgj_Jac) were different from the Bahia population (Hgj BA). The Mantel test revealed a positive and significant association between the geographic distances and distances of Mahalanobis (r = 0.467; P =0.01). A multivariate regression analysis of shape variables on the size variable showed no significant effect (test after 1000 permutations, P = 0.11).

Our results based on wing geometric morphometry of *Hg. capricornii* and *Hg. janthinomys* indicate that both size and shape variables can differentiate at the interspecific

level. However, at the intraspecific level, the results show a relative differentiation. The two populations of *Hg. capricornii* had a smaller centroid size with no significant difference between them, whereas all *Hg. janthinomys* populations showed significant differences. The shape variables were able to separate the two *Hg. capricornii* and *Hg. janthinomys* populations, except for the two originating in Bahia, which were not statistically different.

The importance of taxonomy in biological sciences is undeniable. Biodiversity mapping should focus on limited groups so that research that is more thorough can be carried out effectively. Our results are congruent with the hypothesis that suggests *Hg. capricornii* and *Hg. janthinomys* may constitute a complex of species whose morphological differentiation is complex. To help identify these cryptic species and to study the relationship between them, new tools, such as molecular biology and biochemistry, have been used in addition to morphological methods, such as classical morphology, scanning electron microscopy, and morphometry¹¹.

Modern molecular tools are available to discriminate between sister species living in sympatry¹². However, they are expensive to use and require specialized training. Geometric morphometrics have been shown to be highly informative, fast, and affordable. With minimal training, geometric morphometry can be used to answer ecological or taxonomic questions⁶. This study demonstrates that geometric morphometry can discriminate with considerable success *Hg. capricornii* and *Hg. janthinomys* females that cannot be identified by traditional morphological criteria.

Although centroid size is not a good measure to use in species identification because it is affected by environmental factors, our results show that this size variable was able to differentiate between the two species¹³. Thus, conformation is a reasonably good feature to solve identification problems and is merely affected by the environmental factors¹⁴. Our study was able to differentiate between the two species, as well as between some populations. The correlation analysis between centroid size and the shape variables for *Hg. capricornii* and *Hg. janthinomys* did not show a common allometric slope. The association between the shape of the kites and the geographic distance between the populations suggests that the morphological variation could fit a distance isolation model.

Our study had some limitations. The results were obtained from a limited number of individuals and samples were more abundant for populations of *Hg. capricornii* than *Hg. janthinomys*. This type of problem is frequent in works that present data that involve field collections.

Our results support the use of geometric morphometry in the morphological discrimination of *Hg. capricornii* and *Hg. janthinomys* females. Proper identification of species is the fundamental basis for building knowledge of biodiversity, ecology, and other areas of biology. Failures in species identification may lead to the diffusion and amplification of conceptual and methodological errors in other areas, with implications not only for our knowledge of nature, but also for ecosystem structure functioning, management decisions,

and human health vector control programs¹⁵. Correct species identification using geometric morphometry could contribute to improving vector control strategies.

CONFLICT OF INTEREST

The authors declare that there is no conflict of interest.

FINANCIAL SUPPORT

We would like to acknowledge *Fundação de Amparo* à *Pesquisa do Estado do Rio de Janeiro*, FAPERJ (26/010.001630/2014; E-26/202.819/2015) and *Conselho Nacional de Desenvolvimento Científico e Tecnológico*-CNPq (301707/2017-0).

REFERENCES

1. Arnell JH. Mosquito studies (Diptera, Culicidae). XXXII. A revision of the genus *Haemagogus*. Contrib Am Entomol Inst 1973;10:1-174.

2. Forattini OP. Medical Culicidology, Identification, Biology, Epidemiology. 2° Vol. University of São Paulo Publisher, São Paulo, Brasil; 2002.860 p.

3. Alencar J, Mello CF, Gil-Santana HR, Guimarães AE, Almeida SAS & Gleiser RG. Vertical oviposition activity of mosquitoes in the Atlantic Forest of Brazil with emphasis on the sylvan vector, (Diptera: Culicidae). J Vector Ecol. 2016;41:18-26.

4. Alencar J, Serra-Freire NM, Marcondes CB, Silva JS, Correa FF & Guimarães AE. Influence of climatic factors on the population dynamics of *Haemagogus janthinomys* (Diptera: Culicidae), a vector of sylvatic yellow fever. Entomol News. 2010;121:45-52.

5. Adams DC, Rohlf FJ & Slice DE. A field comes of age: geometric morphometrics in the 21st century. Hystrix. 2013;24:7-14.

6. Lorenz C, Almeida F, Almeida-Lopes F, Louise C, Pereira SN, Petersen V & Suesdek L. Geometric morphometrics in mosquitoes: what has been measured? Infect Genet Evol. 2017;54:205-15.

7. Lawing AM & Polly PD. Geometric morphometrics: recent applications to the study of evolution and development. J Zool. 2010;280(1):1-7.

8. Bookstein, FL. Morphometric tools for landmark data: geometry and biology. Cambridge: Cambridge Univ. Press; 1991. 198 p.

9. Rosenberg MS, & Anderson CD. Passage: Pattern Analysis, Spatial Statistics and Geographic Exegesis. Version 2. MEE. 2011;2:229-32.

10. Dujardin JP. Morphometrics applied to medical entomology. Infect Genet Evol. 2008;8:875-90.

11. Forattini OP. Culicidiologia Médica. São Paulo: University of São Paulo Publisher, São Paulo, Brasil; 1996. 860 p.

12. Jaramillo-O N, Dujardin JP, Calle-Londoño D, Fonseca-González I. Geometric morphometrics for the taxonomy of 11 species of Anopheles (*Nyssorhynchus*) mosquitoes. Med Vet Entomol. 2015;29:26-36.

13. Gómez GF, Márquez EJ, Gutiérrez LA, Conn JE & Correa MM. Geometric morphometric analysis of Colombian *Anopheles albimanus* (Diptera: Culicidae) reveals significant effect of environmental factors on wing traits and presence of a metapopulation. Acta Trop. 2014;135:75-85.

14. Zelditch ML, Swiderski DL & Sheets HD. Geometric morphometrics for biologists: A Primer. Elsevier Academic Press, London and New York, NY; 2004. 437 p.

15. Bortolus A. Error cascades in the biological sciences: the unwanted consequences of using bad taxonoomy in ecology. AMBIO. 2008;37(2):114-8.